



CONNEMARA
G R O U P

The Connemara Group, LLC
Registered Investment Adviser
CRD # 281262

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David Quinn, MBA CFP®

Investment Adviser Representative

Form ADV Part 2B Brochure Supplement
January 4, 2022

This brochure provides information about David Quinn MBA CFP® that supplements The Connemara Group's Form ADV Part 2A firm brochure. You should have received a copy of that brochure. Please contact Thomas B. Conway at (301) 321-3600 if you did not receive the full brochure or if you have any questions about the contents of this supplement. Additional information about David Quinn (CRD #6861645) is available on the Securities and Exchange Commission's (SEC) website at www.adviserinfo.sec.gov.

Item 2 - Educational Background and Business Experience

Regulatory guidance requires the firm to disclose relevant post-secondary education and professional training for each principal executive and associate of the firm, as well as their business experience for at least the most recent five years.

Investment Adviser Representative

David Quinn

Year of Birth: 1984 / CRD Number: 6861645

Educational Background

- Carnegie Mellon University, BS Mechanical Engineering, 8/2003 - 5/2007
- The University of Chicago Booth School of Business, MBA, 1/2010 - 5/2012

Designations

CFP® - Certified Financial Planner

- Education

CFP® professionals must complete college or university-level coursework through a program registered with CFP Board. In addition, a bachelor's degree (or higher), or its equivalent, in any discipline, from an accredited college or university is required.

To renew CFP® designation, CFP® professionals must complete 30 hours of continuing education (CE) each reporting period, including 2 hours of Ethics CE approved by CFP Board.

- Examination

CFP® professionals must pass a comprehensive 6-hour computer-based exam. Comprised of 170 multiple-choice questions, the exam covers the professional conduct and regulation, general financial planning principles, tax planning, employee benefits and retirement planning, estate planning, investment planning and insurance.

- Experience

Prior to earning the right to use the CFP® certification marks, CFP® professionals must have 6,000 hours of professional experience related to the financial planning process, or 4,000 hours of Apprenticeship experience that meets additional requirements from CFP Board.

- Ethics

CFP® professionals agree to adhere to the high standards of ethics outlined in CFP Board’s Code of Ethics, including seven Principles: Integrity, Objectivity, Competence, Fairness, Confidentiality, Professionalism and Diligence. The Rules of Conduct requires CFP professionals to always place the interest of their clients ahead of their own. CFP Board sanctions apply anytime if CFP professionals violate these standards.

Business Experience

The Connemara Group, LLC (11/2021 - Present)
Rockville, MD
Senior Lead Adviser

Pine Harbor Wealth Management LLC, CEO (10/2019 – Present)
Silver Spring, MD
CEO

Pine Harbor Wealth Management LLC (1/2022 – Present)
Silver Spring, MD
Investment Adviser Representative

Wealthcare Advisory Partners (12/2019 - 1/2022)
Washington, DC
Wealth Manager

United Income (7/2017 - 10/2019)
McLean VA
Senior Vice President

Cogien (2/2017 - 7/2017)
CEO

Dimensional Fund Advisors (7/2012 - 3/2017)
Portfolio Manager

Item 3 - Disciplinary Information

Registered investment advisors are required to disclose certain material facts about its associated personnel regarding any legal or disciplinary events, including criminal or civil action in a domestic, foreign or military court, or any proceeding before a state, federal or foreign regulatory agency, self-regulatory organization, or suspension or sanction by a professional association for violation of its conduct rules, that would be material to your evaluation of each officer or a supervised person providing investment advice. Mr. Quinn has not been the subject of any such event.

Item 4 - Other Business Activities

Investment advisor representatives are required to disclose outside business activities that account for a significant portion of their time or income, or that may present a conflict of interest with their advisory activities.

Neither Mr. Quinn nor our advisory firm has a material relationship with the issuer of a security. Mr. Quinn is not registered, nor has an application pending to register, as a registered representative of a broker/dealer or associated person of a futures commission merchant, commodity pool operator, or commodity trading advisor. He does not receive commissions, bonuses or other compensation based on the sale of securities, including that as a registered representative of a broker/dealer or the distribution or service ("trail") fees from the sale of mutual funds.

In addition to serving as a Senior Lead Adviser of The Connemara Group LLC, a registered investment adviser, David Quinn is CEO and a registered investment adviser representative of Pine Harbor Wealth Management LLC, a separate registered investment adviser. No clients are shared between Connemara Group LLC and Pine Harbor Wealth Management LLC. No clients are directed from The Connemara Group LLC to Pine Harbor Wealth Management LLC or from Pine Harbor Wealth Management LLC to The Connemara Group LLC. The practices are separate and distinct with different service offerings.

Neither The Connemara Group LLC nor its Founder and majority owner Thomas B. Conway receives any fees of any kind from Pine Harbor Wealth Management LLC or Mr. Quinn. If you utilize the advisory services of David Quinn through The Connemara Group, Inc, Mr. Quinn may receive additional separate and unrelated fees or other compensation in his capacity as CEO and investment adviser representative serving separate and unrelated clients of Pine Harbor Wealth Management LLC.

David Quinn is a Strategy Consultant of Marstone, Inc., a financial technology vendor providing wealth management software to other businesses. Mr. Quinn's duties as a Strategy Consultant of Marstone, Inc. do not create a conflict of interest to his provision of advisory services through The Connemara Group LLC.

David Quinn is CEO of Advice Cloud, Inc., a firm that provides wealth management and client management software to financial advisors. Mr. Quinn's duties as the CEO of Advice Cloud, Inc. do not create a conflict of interest to his provision of advisory services through The Connemara Group LLC.

Item 5 - Additional Compensation

Neither The Connemara Group nor David Quinn is compensated for advisory services involving performance-based fees. Firm policy does not allow associated persons to accept or receive additional economic benefit, such as sales awards or other prizes, for providing advisory services to firm clients.

Item 6 – Supervision

Firm policies and procedures have been designed to ensure appropriate recordkeeping and supervision, and all associates are required to adhere to our firm's Code of Ethics and procedural guidelines. Thomas B. Conway, as Chief Compliance Officer of The Connemara Group LLC, will monitor firm activities and the advice provided by performing the following ongoing reviews:

- Account opening documentation when the relationship is established
- Review of account transactions
- Assessments of the client's financial situation, objectives, and investment needs
- A review of client correspondence on an as-needed basis
- Periodic internal firm review

Questions relative to the firm, its services, or this Form ADV Part 2B brochure supplement may be made to the attention of Thomas B. Conway at (301) 321-3600. Additional information about the firm, other advisory firms, or an associated investment advisor representative is available on the Internet at www.adviserinfo.sec.gov. A search of this site for firms may be accomplished by firm name or a unique firm identifier, known as an IARD or CRD number. The IARD number for The Connemara Group LLC is 281262. The business and disciplinary history, if any, of an investment advisory firm and its representatives may also be obtained by contacting the Maryland Division of Securities or the state securities administrator in which the client resides.

Item 7 - Requirements for State-Registered Advisers

There have been neither awards nor sanctions or other matter where David Quinn or The Connemara Group LLC has been found liable in an arbitration, self-regulatory or administrative proceeding. Neither Mr. Quinn nor The Connemara Group LLC has been the subject of a bankruptcy petition.