

# CONNEMARA GROUP LLC

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## PRIVACY POLICY

Investment advisers are required by law to inform their clients of their policies regarding privacy of client information. We are bound by professional standards of confidentiality that are even more stringent than those required by law. Federal law gives customer-the right to limit some but not all sharing of personal information. It also requires us to tell you how we collect, share, and protect your personal information.

### TYPES OF NONPUBLIC PERSONAL INFORMATION (NPI) WE COLLECT

We may collect nonpublic personal information about you. In some cases, you may provide this information directly to us. In other cases, we may obtain this information with your written authorization. This information may include but is not limited to your Social Security Number, Date of Birth, Banking Information and Financial Account Numbers and/or Balances, Sources of Income, Insurance and Estate Planning Information or Other Information.

### PARTIES TO WHOM WE DISCLOSE INFORMATION

All Investment Advisers may need to share certain client information in the normal course of business. We may be required to share certain basic information for the following reasons:

- For everyday business purposes – such as to perform detailed planning or investment analyses utilizing independent third party providers in addition to our own office staff, or to maintain software relating your account(s), or to respond to court orders and legal investigations; and
- For specific planning engagements – with your written consent we may share information at your request with other family members or other

professionals including attorneys, CPAs, bankers, investment advisors, insurance representatives, etc.

If you are a new client, we may begin sharing your information on the day you sign our agreement. When you are no longer our client, we may continue to share certain information to the extent required to administer your accounts and our own internal systems.

### PROTECTING THE CONFIDENTIALITY OF CURRENT AND FORMER CLIENT'S INFORMATION

To protect your personal information from unauthorized access and use, we use multiple security measures to comply with federal law. Safeguards include random dual-factor encryption access, professionally managed and maintained secure remote servers, multiple firewalls, cyber-threat detection software, etc.

### FEDERAL LAW GIVES YOU THE RIGHT TO LIMIT SHARING - OPTING OUT

Federal law allows you the right to limit the sharing of your NPI. **We do not share any of your information except as necessary to administer your accounts and our own internal systems.**

*Please call if you have any questions. Your privacy, our professional ethics, and the ability to provide you with quality financial services are very important to us.*

